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the close, personal attention you need to help you make the right decisions for your situation and feel confident you have. That's because he or she has access to comprehensive support and a full range of resources from a global and yet highly personal financial services firm.

INTRODUCING THE FUNDAMENTALS OF FINANCIAL PLANNING

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Mr. Nissenbaum is a speaker on compensation and personal, financial, and tax planning to professional organizations, including the New York State Society of CPAs, the NYU Tax Society, and the Tax Executives Institute.

Ernst & Young's Personal Financial Planning Guide

Chapter 1 Personal Financial Planning 5 In the Real World . . . Laurel Marquez is a high school senior who works part-time at a sporting goods store. She hopes to make enough money to Unit 1 Planning Personal Finances 1. 4.

Unit 1 Planning Personal Finances - Jenks Public Schools

When it comes to personal financial goals, many can be long term. Paying off student loans, a new car, or a mortgage on a home does not happen in a month or even a year. Retirement is an even longer-term goal. When it comes to financial matters, planning can be of paramount importance. Creating a personal financial plan has six basic steps: 1.

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